

Strategy Session Guide "3-6-9 Financial Transformation" www.HowToShiftYourIncome.com



2.		. 2	
A)	Current Lifestyle ——		
B)	Future Lifestyle		
	3	& no longer work. (Corporate America)	
4.		: 4	
A)			
B)			
C)			
D)			
3.		: 3	
W-2	2 (3 Days): "Cash"	1099 (6 Weeks): "Asset"	Investor (9 Mths):"Cash"
	Management	Income	Income
Taxed @%%		Taxed @%%	Taxed @ Less than%
I, I'm Taxed, I		Biz, Biz Spends, Biz	\$Works, Reinvest, More\$\$
A)Min(See IRS Doc: Revisit Your W4)		A)Invest \$/Mth	A)Capital
B)Min		B)Write off	B)
C)Min	1	C)Earn \$\$\$ Mth	C)Your